

We are pleased to announce that Linda Conlin, member of the Ex-Im Bank Board of Directors, will be speaking at the Latin American Leadership Forum described below. Ms. Conlin will be discussing Ex-Im Bank's role in providing financial support for exports to this region when the private sector is unable or unwilling. This information is being provided as a convenience and should not be viewed as an endorsement by Ex-Im Bank or the federal government of the event described below.

4th Latin American Leadership Forum



New Orleans
March 28-29

The **Latin American Leadership Forum** brings together infrastructure decision-makers and stakeholders around the top 50 infrastructure projects in the region. Projects cover the following categories - digital, disaster relief, electricity, mining & logistics, oil & gas, ports & logistics, tourism, urban mass transit, water/wastewater, and 'strategic' projects. The Forum also presents the Annual Leadership Awards for the top projects in Latin America.

The 4th Annual Latin American Leadership Forum: "Taking it to the Next Level: Financing and Building the Best Competitiveness Projects in the Region" seeks to increase the level of investment in infrastructure in the region to 4% of GDP. It does this by providing multiple opportunities to catalyze the business that will make these projects go forward. LALF4 features two new project categories: tourism and disaster relief.

The Leadership Forum Experience: Leadership Forum participants include high-level political and policy officials, key financial executives and industry leaders. The 2-day event is an interactive environment that includes private meetings, workshops, and a CEO breakfast.

The Projects: Infrastructure is critical to the competitiveness of Latin America and the Leadership Forum spotlights those projects in the pipeline that can move economies forward. Popular projects at the last Leadership Forum included:

The Manzanillo LNG Project (Mexico)
The Panama City Wastewater Facility
The Port of Manta Expansion (Ecuador)
The Port of Itaqui Expansion (Brazil)
The TransAndean Rail (Chile)

More than 220 private meetings were scheduled around a total project value of \$37 billion.

The Speakers: The Forum speakers are the leading voices in the fields of finance, investment, export promotion, and business strategy. They provide the big picture of Latin America, putting the projects in context. Examples are:

Linda M. Conlin

Member, Board of Directors
Export-Import Bank of the United States

Robert Mosbacher Jr.

President & CEO
Overseas Private Investment Corporation

Yukiko Omura

Executive Vice President of MIGA/World Bank

The Honorable Mario Marin

Governor of the State of Puebla, Mexico

Jaime de la Rosa

President, Grupo Union Fenosa Mexico

Top Sponsors: CG/LA Infrastructure is proud to present another year of superior sponsorship support. Sponsors of the 4th Annual Leadership Forum include SAS, our Platinum sponsor and the market leader in Business Intelligence software, as well as the following Gold sponsors: the AON Corporation; Banco do Brasil; Black & Veatch; Control Risks; Felsberg & Associates; Fowler Rodriguez Chalos; Howard Consulting; MIGA (The World Bank Group); Soluziona; Taylor DeJongh, Inc.; Union Fenosa; and Zenteno-Lira Mora.

Registration: Register now at www.lalf4.com and join an energetic community of infrastructure specialists. This membership gives you ongoing access to industry expertise and developments in the field.

Location: the event will be held at the Hilton Riverside, in the New Orleans French Quarter, which is receiving guests now.

Further Information: visit our website at www.lalf4.com or contact Alex Shtogren at 202.776.0990 or at ashtogren@cg-la.com